Checkpoint Learning

Premier CPE package
More learning options at one low monthly price
Take advantage of a full range of self-directed learning formats, access to discounted seminar and conference events, and CPE tracking and compliance monitoring in this comprehensive subscription package.

Checkpoint Learning®

Premier CPE package

The Checkpoint Learning® Premier CPE package provides a wide range of learning options at significant savings. This comprehensive package was designed specifically for tax, accounting, and finance professionals who are looking for the flexibility and convenience of both online and on-location learning options throughout the year that will make meeting their mandatory CPE requirements easy.

$309 – 359* per year, per user.

* Choose from one-, two-, or three-year subscriptions when you purchase a Checkpoint Learning CPE package. Multi-year contracts offer immediate savings plus a price lock. Pricing applies to firms with under 50 seats; contact us for a price quote if your firm has more than 50 users. States with Thomson Reuters-sponsored Gear Up seminars currently include AR, AZ, CA, CO, FL, IL, IN, MA, MN, MO, NV, NM, NY, OK, OR, SD, TX, VT, and VA. Discount does not apply to Gear Up seminars hosted by state societies (which manage their own pricing and registration).

TOPICS

Our courses, webinars, and seminars cover the full range of updates and in-depth fields you need to meet your CPE requirements and professional goals.

• Accounting and auditing
• Consulting services
• Ethics
• Management
• Personal development
• Specialized knowledge and applications
• Taxation
• Technology
• Yellow book
CPE tracking
Track CPE as you go with our automated online CPE tracking and compliance monitoring for every state board of accountancy requirement and more than 20 professional designations, including IRS EA and CTEC. Includes a personalized learning dashboard, CPE certificate storage and monthly email notifications with your CPE status.

Online and downloadable courses
Get immediate access to more than 675 online and downloadable self-study courses. Our online courses feature a user interface with easy, intuitive navigation and other media-rich features. We also offer a complete library of state and specialty ethics courses. Our print self-study courses are downloadable CPE courses based on PPC Guides with CPE earned through the Online Grading Center.

Webinars
Webinars make it possible to participate in training from any location, and Premier subscribers get unlimited access to all one to four-hour Checkpoint Learning webinars. Choose from 30 to 35 events each month, or over 150 unique titles annually, taught by nationally recognized experts.

Seminar and conference discounts
Save on instructor-led seminars and conferences, which includes a 40% discount on Gear Up seminars and conferences, and a 25% discount on AuditWatch and TaxWatch public seminars.

Virtual conference discounts
Attend any Checkpoint Learning virtual conference for only $199 — a 45% savings from the retail cost!
Apply your Premier discount to Gear Up events

Your subscription offers significant discounts on our popular Gear Up and AuditWatch events for up to 24 hours of training per annual subscription (in total).

You’ll receive a **40% discount on Gear Up seminars and conferences**

(Appplies to Thomson Reuters-sponsored* events.)

Available across the nation, Gear Up seminars provide insightful application of tax and accounting information led by practitioners who understand your daily practice.

**Gear Up conferences**

Gear Up conferences are held in Las Vegas and Orlando, so you can combine a week of CPE with a recreational getaway.

**ROYAL FLUSH IN LAS VEGAS**
- Late November / Early December | 48 CPE CREDITS
- LAS VEGAS, NV | LAS VEGAS MIRAGE HOTEL

**MAGIC WEEK IN ORLANDO**
- Late November / Early December | 48 CPE CREDITS
- ORLANDO, FL | WALT DISNEY WORLD SWAN HOTEL

**Gear Up seminars**

<table>
<thead>
<tr>
<th>Event Title</th>
<th>Credits</th>
<th>Duration</th>
<th>Field(s)</th>
<th>Level</th>
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<tbody>
<tr>
<td>1040 INDIVIDUAL TAX</td>
<td>16</td>
<td>2 days</td>
<td>Taxation</td>
<td>Basic</td>
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<tr>
<td>ACCOUNTING</td>
<td>16</td>
<td>2 days</td>
<td>Accounting</td>
<td>Basic</td>
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<tr>
<td>BUSINESS ENTITIES</td>
<td>16</td>
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<td>Taxation</td>
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<tbody>
<tr>
<td>BUSINESS ENTITIES</td>
<td>8</td>
<td>1 day</td>
<td>Taxation</td>
<td>Basic</td>
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<tr>
<td>CALIFORNIA TAX UPDATE</td>
<td>5</td>
<td>Half day</td>
<td>Taxation</td>
<td>Update</td>
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<tr>
<td>ESTATES AND TRUSTS</td>
<td>8</td>
<td>1 day</td>
<td>Taxation</td>
<td>Basic</td>
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<tr>
<td>ETHICS FOR FLORIDA CPAs</td>
<td>4</td>
<td>Half day</td>
<td>Regulatory ethics</td>
<td>Basic</td>
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<tr>
<td>ETHICS FOR THE TAX PROFESSION</td>
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<td>Regulatory ethics</td>
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<tr>
<td>TAX UPDATES AND HOT PLANNING TIPS</td>
<td>4</td>
<td>1 day</td>
<td>Taxation</td>
<td>Basic</td>
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<tr>
<td>IRAs, PENSIONS AND OTHER RETIREMENT RESOURCES</td>
<td>8</td>
<td>1 day</td>
<td>Taxation</td>
<td>Basic</td>
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<td>TECHNOLOGY 3.1: THE NEXT STEP IN MAKING YOUR</td>
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<td></td>
<td>Computer science</td>
<td>Basic</td>
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<tr>
<td>PRACTICE TECHNOLOGICALLY SAVv</td>
<td></td>
<td></td>
<td>Computer science</td>
<td>Basic</td>
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</tbody>
</table>

See our website for CPE information and the most current schedules and pricing for Gear Up events.

See reference map on page 6 to find qualifying events by state.

*States with Thomson Reuters-sponsored Gear Up seminars currently include AR, AZ, CA, CO, FL, IL, IN, MA, MD, MN, MO, NV, NM, NY, OK, OR, SD, TX, VT, and VA.

Discount does not apply to Gear Up seminars hosted by state societies (which manage their own pricing and registration).

**NOTE:** The Premier CPE Package discount does not combine with Gear Up or AuditWatch Early Bird or other discount offers.
Apply your Premier discount To **AuditWatch** events

Your subscription offers significant discounts on our popular AuditWatch and Gear Up events for up to 24 hours per annual subscription (in total).

**You’ll receive a 25% discount on AuditWatch public seminars**

including our core staff training programs: AuditWatch University and TaxWatch University.

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**AuditWatch University**

**LEVEL 1**: Basic staff training | 32 CPE credits | Auditing, accounting, communication | Basic | Experience: 0 – 4 months

**LEVEL 2**: Experienced staff training | 24 CPE credits | Auditing, accounting | Intermediate | Experience: 5 – 21 months

**LEVEL 3**: Beginning in-charge training | 24 CPE credits | Auditing, communication | Intermediate | Experience: 21 – 36 months

**LEVEL 4**: Experienced in-charge training | 24 CPE credits | Auditing, accounting | Intermediate | Experience: 3 – 4 years

**LEVEL 4.5**: Taking the next step | 16 CPE credits | Auditing, personal development, accounting, communication | Intermediate | Experience: 4 – 5 years

**LEVEL 5**: Taking the lead | 24 CPE credits | Personal development, accounting, auditing | Advanced | Experience: 5 – 6 years

**LEVEL 6**: Developing the executive within | 16 CPE credits | Personal development, accounting, auditing | Advanced | Experience: 6+ years

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**TaxWatch University**

**LEVEL 1**: 24 CPE credits | Taxation | Basic | Experience: 0 – 1 year

**LEVEL 2**: 3 days | 24 CPE credits | Taxation | Intermediate | Experience: 1 – 2 years

**LEVEL 3**: 3 days | 24 CPE credits | Taxation | Intermediate | Experience: 2 – 3 years

**LEVEL 4**: 3 days | 24 CPE credits | Taxation | Advanced | Experience: 3 – 4 years

**LEVEL 5**: 16 CPE credits | Taxation, personal development, communication | Advanced | Experience: 5+ years

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**NOTE**: The Premier CPE package discount does not combine with Gear Up, AuditWatch Early Bird, or other discount offers.

See our website for CPE information and most current schedules and pricing for AuditWatch events.

See reference map on page 6 to find qualifying events by state.
Checkpoint Learning Premier CPE package

Discount events by location

No scheduled events that qualify for the Premier discount available at this time
From our customers

“We use Checkpoint Learning for setting up all internal trainings and provide our professionals access to quality, on-demand courses. As a Training Coordinator, Checkpoint Learning makes my job much easier.

I have a list of things I like about the new Checkpoint Learning system, but my favorite has to be the attachment feature for external certificates. This has helped us to become more organized while saving time (and expenses) by keeping all CPE history in one location.

The staff at Thomson Reuters keeps up-to-date on all state rules and regulations so you don’t have to, and you can always get in touch with someone when you have questions.

By far, the best customer service I’ve experienced with any vendor.

– Tamara Carr-Granstrom, Los Angeles, CA

Being in public accounting, it is difficult to find the time to attend many live seminars, therefore I use self-study formats whenever possible. Checkpoint Learning by far is the best. I no longer have to track what courses I have taken and when I took them. It is all done for me through Checkpoint Learning. If I need to access my course completion certificates, all I need to do is sign on to my online account and there it is under the Activity History tab. Convenient and easy to use.

– Teresa Kerbe

I really like my Checkpoint Learning subscription! Checkpoint Learning lets me know conveniently in one place how close I am to meeting my CPE requirements for multiple licenses. There is a great variety of course topics, delivery methods and hours offered per course. Video and audio clips, diagrams and questions reinforce learning. The annual subscription price is very affordable, and the quality of the courses is very high.

– James O. (Joe) Bailey, CPA, EA

Just wanted to comment on how much I am enjoying the Premier Package for my CPE needs. This is the best deal ever! I encourage anyone who is interested in learning and earning CPE credits to check out this great deal. I’ve learned so much from the webinars and have done some of the self-study courses as well.

– Jan Perritt
Thomson Reuters®
Thomson Reuters is the world’s leading source of news and information for professional markets. Our customers rely on us to deliver the intelligence, technology and expertise they need to find trusted answers. The business has operated in more than 100 countries for more than 100 years. Thomson Reuters shares are listed on the Toronto and New York Stock Exchanges (symbol: TRI).

For more information, visit tr.com.

Checkpoint Learning®
Checkpoint Learning provides training and continuing professional education (CPE) solutions for tax, accounting and finance professionals and firms. From customized group training to more than 900 individual webinar, online self-study and public seminar and conference events, Checkpoint Learning offer a full range of solutions to build learning plans for both individuals and teams.

Our mission is to improve the productivity and profitability of accounting, tax and corporate finance professionals by rethinking traditional processes, leveraging cutting-edge technology and providing the most accurate and insightful training available.

For more information, visit cl.tr.com.

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Visit cl.tr.com