AuditWatch

Specialized Training and Consulting for Your Firm
Why AuditWatch?

The recognized leader in audit productivity, AuditWatch provides leading experts to train and consult with firms that offer accounting services.

Our integrated curriculum is tailored to audit professionals and CPA firms, covering everything from audit process consulting to audit technology services.

AuditWatch training for tax, audit and accounting staff is available in three delivery options: public live seminars, in-house seminars and customized training. Plus AuditWatch offers consulting, data services, customized course development and more. Public live seminars offer open enrollment in major cities across the country while on-site, firm-specific seminars and customized training are tailored to meet your staff development needs. Customized webinars and materials-only training products are also available.
AuditWatch University

Audit Staff Training

AuditWatch University (AWU) is an integrated development curriculum that provides your firm with the knowledge and skills to advance your professional staff. Starting with Basic Staff Training and culminating with management-level courses, AuditWatch University offers seven progressive levels of training. Seminars are offered in over 17 locations nationwide and are also available on an in-house basis.

AUDITWATCH UNIVERSITY PUBLIC SEMINAR

Delivery Format

Seminars are offered in over 17 locations nationwide and are also available on an in-house basis.

Locations of Public Seminars

- Atlanta
- Boston
- Chicago
- Cleveland
- Dallas
- Fort Worth Area
- Denver
- Houston
- Las Vegas
- Los Angeles
- Nashville
- New York City
- Philadelphia
- Salt Lake City
- San Francisco
- Rockville
- Washington DC

IN-HOUSE SEMINARS

Firm-specific seminars are conducted at your facility for the exclusive benefit of your firm. By delivering firm-specific courses, you realize many benefits, including lower per participant costs, in-depth discussions of firm-specific issues and the opportunity to communicate other firm-specific matters and build morale.

BASIC STAFF TRAINING — LEVEL 1

32 CPE CREDITS | AUDITING, ACCOUNTING, COMMUNICATION AND MARKETING | BASIC

Experience: 0 – 4 months

This session helps new auditors get off to a great start by introducing them to the auditing field, basic audit responsibilities and keys to becoming a successful professional in public accounting. The course includes case studies in common audit areas typically completed by staff accountants and provides an overview of how each area fits into the big picture.

EXPERIENCED STAFF TRAINING — LEVEL 2

24 CPE CREDITS | AUDITING, ACCOUNTING | INTERMEDIATE

Experience: 5 – 21 months

This session introduces auditors to the complete audit process and plan. It focuses on ways for staff and senior accountants to significantly participate in the risk assessment procedures, including efforts surrounding internal controls. In addition, significant time is spent on performance of further audit procedures including tests of details such as sampling, auditing estimates and analytical procedures. Finally, the course includes discussions of select technical accounting, auditing, documentation and business skills.

FOR MORE INFORMATION AND SCHEDULING
cl.tr.com/a
800.231.1860 for public seminars
800.775.9866 for in-house and customized training

PREMIER & PREMIER PLUS:
Subscription packages include 25% off the regular price of AuditWatch public seminars! Combined Gear Up/AuditWatch annual max: 24 hrs Premier, 40 hrs Premier Plus. No expiration.
BEGINNING IN-CHARGE TRAINING — LEVEL 3
24 CPE CREDITS | AUDITING, COMMUNICATION AND MARKETING | INTERMEDIATE

Experience: 21 – 36 months

This session prepares auditors to take in-field responsibility for an audit engagement. It mixes discussion with case studies to provide an in-depth look at designing and completing the key steps in an audit, including completing the risk assessment procedures and making appropriate risk assessments. We include case study work on understanding, evaluating and verifying a client’s activity level controls within key business cycles. This session also includes modules on key business skills, including managing an engagement, supervising individuals and reviewing files.

EXPERIENCED IN-CHARGE TRAINING — LEVEL 4
24 CPE CREDITS | AUDITING, ACCOUNTING | INTERMEDIATE

Experience: 3 – 4 years

This course moves experienced auditors beyond the basics, building upon experiences with leading engagements and providing insights and best practices on supervising, motivating and evaluating team members. The course covers more in-depth consideration of advanced topics related to audit planning, designing audit programs, considering different audit approaches and evaluating audit results. It also provides an in-depth look at higher-level audit tasks, such as evaluating management review controls, identifying and designing tailored responses to fraud risks, auditing revenue transactions and designing tests of controls.

BEYOND IN-CHARGE — TAKING THE NEXT STEP
— LEVEL 4.5
3 DAYS | 24 CPE CREDITS | AUDITING, ACCOUNTING, Communication and Marketing, Personal Development | INTERMEDIATE

Experience: 4 – 5 years

This course prepares experienced auditors to take the next step in their development as engagement and firm leaders. Building on the concepts introduced in Level 4, the course challenges auditors to manage and champion the audit process by developing efficient audit plans, working with clients, dealing with complex accounting and audit issues and wrapping up engagements. Course material also addresses review and compilation engagements, special purpose frameworks, group audits, audit sampling, audit confirmations and presentations.

TAKING THE LEAD — LEVEL 5
24 CPE CREDITS | PERSONAL DEVELOPMENT, COMMUNICATION, ACCOUNTING, AUDITING | ADVANCED

Experience: 5 – 6 years

In this course, participants enhance technical expertise and develop critical managerial skills. In the professional development area, participants learn results-oriented leadership skills to better manage multiple engagements and teams. The course also includes presentation skills, advanced communication and negotiation, business development and career success strategies. In the technical expertise area, participants become more familiar with advanced audit issues and learn tips for reviewing audit work, developing the audit strategy and reporting.

DEVELOPING THE EXECUTIVE WITHIN — LEVEL 6
16 CPE CREDITS | PERSONAL DEVELOPMENT, ACCOUNTING, AUDITING | ADVANCED

Experience: 6+ years

This course develops individuals who consistently interact and manage at the executive level. By learning and applying a variety of methods, participants enhance their effectiveness as emerging executives. Participants also explore how to increase their business development and managerial contributions to their firms through higher-level performance. By analyzing the concept of executive presence, participants discover why it is such a critical component of business success and career advancement.

WEB-BASED NEW HIRE TRAINING “BOOT CAMP” FOR AUDIT STAFF
16 CPE CREDITS | ACCOUNTING, AUDITING | BASIC

We have taken our popular AuditWatch University Level 1: Basic Staff Training course and redesigned it to be delivered via the web. In this course, we will use WebEx, a web-based interactive learning platform, to lead participants through the key information they need to succeed as new staff auditors. The course is led by an AuditWatch instructor and combines lecture, interactive exercises and discussion. Topics include role of the staff accountant and scope of services, workpaper documentation and audit procedures, introduction to the audit plan and an in-depth review of the most common audit areas assigned to new staff, such as cash, accounts receivable, accounts payable, inventory and more.

— PUBLIC SEMINAR:
November 8 – 9, 2017
9:00 a.m. – 5:00 p.m. CST | $379 per attendee
Call us at 800.231.1860 for more information.

— IN-HOUSE:
$6,995 for first 10 participants, $295 per person for additional participants.
Call us at 800.775.9866 for more information.

PREMIER & PREMIER PLUS:
Subscription packages include 25% off the regular price of AuditWatch public seminars! Combined Gear Up/AuditWatch annual max: 24 hrs Premier, 40 hrs Premier Plus. No expiration.
Revenue Recognition and A&A Training

PREPARING FOR ASC 606 — REVENUE FROM CONTRACTS WITH CUSTOMERS
8 CPE CREDITS | AUDITING | INTERMEDIATE

ASU 2014-09 (ASC 606) – Revenue From Contracts With Customers is the most significant change to revenue recognition financial reporting standards in recent years. This course provides an in-depth look at the standard, incorporating implementation guidance and examples, related ASUs and available guidance from AICPA industry task forces.

Designed for public accountants performing audits, reviews, compilations or preparations of GAAP financial statements, this new one day seminar will help you understand the guidance in ASC 606 Revenue From Contracts With Customers and identify key implementation issues and challenges. The course features current guidance from the FASB and the AICPA, as well as implementation guidance and examples all covered in an interactive and discussion-oriented presentation.

Major topics include: overview of core changes in revenue recognition concepts, ASC 606 scope and scope exceptions, in-depth coverage of the five-step model, contract modifications, disclosure requirements for both public and non-public entities, revised guidance related to contract related costs, warranties, non-refundable upfront fees, sales and usage-based royalties and fees, breakage, principal vs. agent revenue recognition (i.e. gross vs. net), recognizing revenue related to intellectual property, industry-specific guidance and auditing considerations related to ASC 606.

— PUBLIC SEMINAR:
Available at select locations.
Register at cl.tr.com/a or by calling 800.775.9866.
$499 per attendee

— IN-HOUSE:
Booking now for in-house presentation! Call 800.775.9866.

THE AUDITWATCH ACCOUNTING AND AUDITING UPDATE
8 CPE CREDITS | ACCOUNTING | INTERMEDIATE

We deliver what you need to know about newly issued authoritative pronouncements of the FASB and AICPA — along with other developments of interest to practitioners serving small- and middle-market businesses. Course material is updated throughout the year, so it is always current. We tailor the discussion to your firm by reviewing the agenda with you and focusing on the items most relevant to your practice.

— PUBLIC SEMINAR:
Available at select locations.
Register at cl.tr.com/a or by calling 800.775.9866.
$399 per attendee

— IN-HOUSE:
Booking now for in-house presentation! Call 800.775.9866.

INSTRUCTOR WAYNE KERR, CPA, is a Senior AuditWatch Consultant for Thomson Reuters. He develops and teaches continuing education programs, is a technical advisor and consults with firms throughout the country. Wayne specializes in audit methodology and audit productivity consulting. He works with firms to improve audit quality and efficiency, develop, refine and implement audit methodologies and reengineer audit strategies and testing approaches.

The course did a great job of describing the purpose and strategy of field driven audits. It gave good insight into what a field audit will consist of for those who may or may not have experienced auditing in a real life scenario.

— BW, Atlanta, GA

PREMIER & PREMIER PLUS:
Subscription packages include 25% off the regular price of AuditWatch public seminars! Combined Gear Up/AuditWatch annual max: 24 hrs Premier, 40 hrs Premier Plus. No expiration.

Locations of Public Seminars

Chicago
Dallas/Fort Worth Area
Las Vegas
New York

The course did a great job of describing the purpose and strategy of field driven audits. It gave good insight into what a field audit will consist of for those who may or may not have experienced auditing in a real life scenario.

— BW, Atlanta, GA

INSTRUCTOR WAYNE KERR, CPA, is a Senior AuditWatch Consultant for Thomson Reuters. He develops and teaches continuing education programs, is a technical advisor and consults with firms throughout the country. Wayne specializes in audit methodology and audit productivity consulting. He works with firms to improve audit quality and efficiency, develop, refine and implement audit methodologies and reengineer audit strategies and testing approaches.

The course did a great job of describing the purpose and strategy of field driven audits. It gave good insight into what a field audit will consist of for those who may or may not have experienced auditing in a real life scenario.

— BW, Atlanta, GA

INSTRUCTOR WAYNE KERR, CPA, is a Senior AuditWatch Consultant for Thomson Reuters. He develops and teaches continuing education programs, is a technical advisor and consults with firms throughout the country. Wayne specializes in audit methodology and audit productivity consulting. He works with firms to improve audit quality and efficiency, develop, refine and implement audit methodologies and reengineer audit strategies and testing approaches.

The course did a great job of describing the purpose and strategy of field driven audits. It gave good insight into what a field audit will consist of for those who may or may not have experienced auditing in a real life scenario.

— BW, Atlanta, GA
TaxWatch University

Tax Staff Training

Checkpoint Learning In-House Training and AuditWatch now offer multiple levels of core tax staff training for your firm. The progressive training begins with an entry-level course focused on common topics likely to be encountered in the first year. This is followed by courses that provide greater depth on corporate tax issues, partnerships, LLCs and other special entities. This integrated curriculum is available through public seminars or in-house training.

TAXWATCH UNIVERSITY PUBLIC SEMINAR

Delivery Format

Seminars are offered in over six locations nationwide and are also available on an in-house basis.

Locations of Public Seminars

Atlanta
Chicago
Dallas/Fort Worth Area
Los Angeles
San Francisco
Washington DC

IN-HOUSE SEMINARS

Firm-specific seminars are conducted at your facility for the exclusive benefit of your firm. By delivering firm-specific courses, you realize many benefits, including lower per participant costs, in-depth discussions of firm-specific issues and the opportunity to communicate other firm-specific matters and build morale.

Steps to Success

FOR MORE INFORMATION AND SCHEDULING
cl.tr.com/a
800.231.1860 for public seminars
800.775.9866 for in-house and customized training

+++I have many years of experience in tax, but had to pick up most of it on my own. I can’t imagine how much further ahead I would be if I had taken this type of course regularly throughout my career. Highly recommended!

— HD, Bellevue, NE

PREMIER & PREMIER PLUS:
Subscription packages include 25% off the regular price of AuditWatch public seminars! Combined Gear Up/AuditWatch annual max: 24 hrs Premier, 40 hrs Premier Plus. No expiration.
TaxWatch University — Level 1
24 CPE Credits | Taxation | Basic

Experience: 0 – 1 year

This practical, hands-on program is designed for tax professionals primarily in their first year. It provides learning opportunities surrounding common individual and corporate tax topics that they may encounter. It incorporates information on the tax rules and challenges participants to complete case studies and exercises where they apply the rules and complete actual tax forms.

TaxWatch University — Level 2
24 CPE Credits | Taxation | Intermediate

Experience: 1 – 2 years

This practical, hands-on program is designed for tax professionals in their first or second year. It provides learning opportunities on intermediate corporate, individual and other entity type tax topics. The course incorporates information on the tax rules and challenges participants to complete case studies and exercises where they apply the rules and complete tax forms.

TaxWatch University — Level 3
24 CPE Credits | Taxation | Intermediate

Experience: 2 – 3 years

This program is designed for tax professionals with multiple years’ experience. It provides learning opportunities on intermediate to advanced issues dealing with pass thru entities including S corporations, partnerships and LLCs and individual topics. The course incorporates information on the tax rules and includes challenging case studies and exercises where the rules are applied and the actual tax forms are completed.

TaxWatch University — Level 4
24 CPE Credits | Taxation | Advanced

Experience: 3 – 4 years

This program is designed to advance a tax professional into more complex taxation issues. It includes sessions on tax planning and saving strategies related to individuals and corporations. It also provides training on technical tax issues mainly related to pass-through entities including partnerships and LLCs and more advanced corporate and individual issues.

Web-Based New Hire Training “Boot Camp” for Tax Staff
16 CPE Credits | Tax | Basic

We have taken our popular TaxWatch University Level 1 Staff Training course and redesigned it to be delivered via the web. In this course, we will use WebEx, a web-based interactive learning platform, to lead participants through the key information they need to succeed as new staff. The course is led by a TaxWatch instructor and combines lecture, interactive exercises and discussion. Topics include the role of the staff accountant, individuals, sole proprietorships, rental property and corporations.

— Public Web Seminar:
  August 16 – 17, 2017
  9:00 a.m. – 5:00 p.m. CDT | $379 per attendee
  Call us at 800.231.1860 for more information.

— In-House:
  $6,995 for the first 10 participants,
  $295 per person for additional participants.
  Call us at 800.775.9866 for more information.

Premier & Premier Plus:
Subscription packages include 25% off the regular price of AuditWatch public seminars! Combined Gear Up/AuditWatch annual max:
24 hrs Premier, 40 hrs Premier Plus. No expiration.
A Tailored Approach
We are the premier training and productivity consulting organization for the audit profession with a customer base built from satisfied customer referrals. We have worked with the majority of Top 100 CPA Firms and several state auditor offices. Our consultants are CPAs who have worked at national, regional and local firms. They have consulted with a diverse array of organizations and industries, reviewed hundreds of engagement files and are familiar with many different audit approaches and audit methodologies.

We tailor our consulting services to each engagement in order to maximize your time and ROI. Our approach isn’t just about doing less — it’s about doing less of the wrong things and doing the right things even better with a focus on practical advice that applies in the real world, delivered through engaging, interactive sessions. As a result, our customers often see immediate quality, efficiency and consistency improvements.

Expertise
We effectively identify issues, make recommendations and work with you to implement solutions using our unique combination of productivity tools, professional experience and technical expertise.

We view AuditWatch […] as a significant contributor and partner in what we do.”
— Richard Jones, Partner, Mauldin & Jenkins, LLC
AuditWatch Productivity Program

Improve audit efficiency, quality and profitability and determine the best way to identify and address your productivity issues through the highly customized AuditWatch Productivity Program.

- Review audit engagement files, interview firm personnel, send surveys and evaluate your audit methodology to diagnose specific productivity issues and opportunities.
- Analyze the way your work gets done and identify opportunities to streamline processes and eliminate waste.
- Design a productivity seminar to teach audit quality and efficiency principles, address obstacles and establish consensus about the path forward.
- Conduct team reengineering workshops or facilitated planning sessions to guide team members in implementing changes to the engagement-level audit process, approach and control.
- Organize an audit productivity task force to establish the metrics, responsibilities and accountability for driving the initiative forward.

AuditWatch Productivity QuickStart

Prioritize your productivity efforts with this practical and affordable solution. Our consultants will review up to four of your audit engagements and provide feedback related to:

- Efficiency and quality improvement opportunities
- Execution of the audit methodology
- Performance of audit procedures
- Documentation
- Over- or under-auditing
- Your audit approach compared to other firms

This consulting engagement ends with a web-based meeting to discuss our observations (complete with examples from your files), during which you are presented with a focused list of productivity opportunities and immediate action items.

AuditWatch Productivity QuickStart for Review Engagements

Recognize, frame and prioritize opportunities for improvement in review engagements with the help of our experienced AuditWatch consultants. We will examine two of your review engagement files and look for opportunities to improve quality and efficiency.
Curriculum Consulting Services from AuditWatch

Help your team develop professionally while receiving timely, high quality CPE. AuditWatch consultants will evaluate your firm’s current learning and development program as well as your approach to delivering CPE. Our full diagnostic includes firm surveys, interviews, firm training objectives and long term goals. After we have gained an understanding of your firm’s learning and development needs, we will make recommendations that are aligned with industry standards and your firm’s strategic business goals.

Learn more about how Eide Bally, LLP and Mauldin & Jenkins, LLC partnered with AuditWatch to enhance their firm-wide learning curriculum and realized significant results at auditwatch.com/about/resources.asp.
AuditWatch Technology Solutions

Perform analyses and test your clients’ data with specialized software and the help of our experienced auditors. Power Play is a consulting service that makes this easier than ever. We help design your tests, obtain electronic data from your clients, perform the analyses and send the results back to you in an easy-to-understand format. No more costly software licenses, extensive training or struggling with your clients to get information!

Power Play — Increase audit quality and efficiency

Today’s audit standards all but mandate the use of data extraction software on our engagements. While some firms have chosen to purchase licenses of these software tools and have all of their users trained to use them, many firms may not have that luxury. Outsource your data extraction with Power Play from AuditWatch and reduce the amount of time and money your staff spends on each audit area.

- Harness the power of data extraction on your engagements.
- Increase quality and efficiency of your audits — specifically in complying with AU-C Section 240 and other audit standards.
- Eliminate the risk of having your data extraction expertise “walk out the door.”
- Minimize or eliminate expensive software purchases and maintenance fees.

What is data extraction?

Data extraction is a powerful tool that improves the quality of audit evidence with a significant reduction in cost. Data extraction gives you the power to:

- Import your clients’ electronic financial data
- Perform automated audit tasks, such as selecting samples or scanning populations for potential misstatements
- Perform audit procedures, such as the review of journal entries required by AU-C Section 240, that are difficult to perform manually
- Produce reports with the information you need in the format best suited for audit procedures, such as analytical procedures
- Easily analyze reports provided by your client that were earlier considered “ugly” and “unusable”
Identification and selection of procedures
We’ll help your engagement team recognize opportunities to utilize data extraction software to improve projects. Teams submit the draft and/or final requests to a secure website that we set up exclusively for your firm’s use. Website tools help the auditor to pick and click procedures or just provide suggestions. We provide a price quote for the specific services requested. For common or repetitive requests, we may offer standard pricing options.

Obtaining data
The engagement team can obtain the data themselves or ask us to assist with this process. We are able to work with almost any data format.

Data processing
We perform the procedures you request and generate the results. We confer with the engagement team as we perform the procedures to address any surprises or issues that we identify.

Reporting and documentation
For most projects, we prepare a memo that serves as a main part of the team’s documentation. Data files are created with transactions, sample items, analytical procedures or exceptions that have been created based on the team’s requests.
In-House Data Extraction Software Training

**MASTERING THE BASICS OF DATA EXTRACTION SOFTWARE**
16 CPE CREDITS | AUDITING, SPECIALIZED KNOWLEDGE | BASIC

This hands-on computer course is for new users of data extraction software and those who want to review basic and intermediate software functions. Participants learn to:

- Master the key commands and functions of IDEA software
- Identify numerous applications of the software
- Obtain and import basic and complex data files typically received from clients
- Understand the software’s reporting features and workpaper assistance tools
- Use software-driven results to make audit conclusions

Seminar Price (up to 10 participants): $5,400 (includes instructor fee and course materials for up to 10 participants). Additional Participants: $279 per participant (maximum size of program is 16 participants) plus out-of-pocket expenses. Each participant must bring a computer with the current version of IDEA already loaded and a license key (if applicable).

**SPOTTING OPPORTUNITIES TO USE DATA EXTRACTION SOFTWARE**
4 CPE CREDITS | AUDITING | OVERVIEW

Ideal for firms seeking to expand their use of data extraction based procedures, this course helps engagement decision-makers recognize situations where their teams can use data extraction to improve quality and efficiency. Participants learn to:

- Assess the cost-benefit of using data extraction software on specific engagements
- Identify basic and creative uses of the software (including the latest innovative applications to help comply with emerging audit standards)
- Interpret, document and communicate results to clients
- Identify ways to use data extraction software as a marketing tool to prospective clients

Seminar Price: $2,599 (includes instructor fee and course materials for up to 10 participants). Additional participants: $129 per participant plus out-of-pocket expenses.

Check our website for additional information on our data extraction solutions: cl.tr.com
Speakers

Visit youtube.com/trainingcpe to watch brief video bios from AuditWatch speakers!

PETE BIEGHLER, CPA, has been with AuditWatch since 2002. He was formerly with Katz, Sapper & Miller and Crowe Chizek. Pete graduated from Ball State University and currently resides in Indiana.

SONYA LANEY, CPA, owns and operates her own accounting and tax practice where she prepares corporate, personal and estate and gift returns. She currently resides in Florida.

CHRIS MARTIN, CPA, has been with AuditWatch since 2003. He was formerly with Arthur Andersen. Chris graduated from Florida State University and currently resides in California.

WENDY HASSIEPEN, CPA, owns a firm in Newark, Delaware specializing in tax consulting and compliance services for individuals and small businesses. Wendy was formerly with KPMG in Philadelphia, PA as well as a local firm in Delaware. She currently resides in Delaware.

SUSAN C. LONGO, CPA, is a consultant who previously worked for a national accounting firm, where she received extensive auditing experience with governmental agencies, Fortune 500 companies and business consulting. She has authored, edited and instructed courses in accounting, auditing, nonprofits and governmental entities.

SUNISH MEHTA, CPA has over 20 years of experience in assurance and advisory services having worked at Ernst & Young LLP, PricewaterhouseCoopers LLP and IBM Global Business Services. He is a graduate from California State University, Northridge.

WAYNE KERR, CPA, has been with AuditWatch since 2004. He was formerly with Grant Thornton. Wayne graduated from Brigham Young University and resides in Utah.

TROY MANNING, CPA, has over 20 years of diverse experience in the government and the not-for-profit sectors. She was formerly a partner at a regional public accounting firm. Troy graduated from Florida International University and has her Master's of Accounting from Nova University.

NATE MOHR, CPA, has been with AuditWatch since 2004. He was formerly an audit manager with Deloitte. Nate currently resides in Michigan.

SHAWN O'BRIEN, CPA, joined AuditWatch in 2005. He was formerly with Deloitte. Shawn graduated from Duquesne University and resides in Pennsylvania.
Speakers continued

Visit youtube.com/trainingcpe to watch brief video bios from AuditWatch speakers!

TIM O’BRIEN, CPA, has over 40 years of tax experience. He currently works as a tax consultant. He was formerly with Arthur Andersen. Tim currently resides in Virginia.

BRENDA SMITH, CPA, is the founding partner of her own firm and has over 25 years of tax and financial management experience. She was formerly with Deloitte and another large regional firm. She currently resides in Pennsylvania.

LAURIE A. STILLWELL, CPA, operates her own practice in Saratoga Springs, specializing in working with small businesses, professional practices and their owners. Laurie began her career at PricewaterhouseCoopers LLP and worked with several local and regional accounting firms. Laurie currently lives in New York.

JENNIFER PICKLES joined AuditWatch in 2007. She was formerly with KPMG. Jennifer graduated from California State University, Northridge and resides in Arizona.

JACQUIE SONGER, CPA, has been with AuditWatch since 2002. She was formerly with Ernst & Young. Jacquie graduated from the University of Maryland and holds a MS degree from Mercer University. Jacquie resides in Nevada.

JEX VARNER, CPA, joined AuditWatch in 2006. He was formerly at Grant Thornton where he was National Director of Technical Development. Jex graduated from Brigham Young University and resides in Utah.

ROBERT “CHRIS” PROVINCE, CPA, specializes in taxation of high net worth individuals and closely held businesses. Chris formerly served as a tax partner and senior tax member for several local, regional and national CPA firms. Chris currently lives in Texas.

JULIE WIESE, CPA, has been with AuditWatch since 2001. She was formerly with Deloitte. Julie graduated from the University of Illinois and currently resides in Illinois.

ERICKA RACCA, CPA, CIA, joined AuditWatch in 2007. She was formerly with Deloitte. Ericka graduated from Assumption College and resides in Massachusetts.
Thomson Reuters®

Thomson Reuters is the world’s leading source of news and information for professional markets. Our customers rely on us to deliver the intelligence, technology and expertise they need to find trusted answers. The business has operated in more than 100 countries for more than 100 years. Thomson Reuters shares are listed on the Toronto and New York Stock Exchanges (symbol: TRI).

For more information, visit tr.com.

Thomson Reuters Checkpoint Learning®

Checkpoint Learning® provides training and continuing professional education (CPE) solutions for tax, accounting and finance professionals and firms. From customized group training to more than 900 individual webinar, online self-study and public seminar and conference events, Checkpoint Learning offers a full range of solutions to build learning plans for both individuals and teams. Our mission is to improve the productivity and profitability of accounting, tax and corporate finance professionals by rethinking traditional processes, leveraging cutting-edge technology and providing the most accurate and insightful training available.

For more information, visit cl.tr.com.

AuditWatch University, TaxWatch University and Yellow Book University are a part of AuditWatch.

AuditWatch is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. AuditWatch is approved for group live delivery method. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: nasbaregistry.org

Unless otherwise stated, no other prerequisites or advanced preparation are required. For more CPE information including descriptions, learning objectives and administrative policies, visit cl.tr.com/a.

AuditWatch is an IRS-approved continuing education provider and offers several courses that are eligible for credit for IRS PTIN holders (including Enrolled Agents).